

ASX RELEASE

24 May 2018

RESIMAC SETTLES \$750M RMBS TRANSACTION

Homeloans Limited (ASX:HOM) wishes to advise that its wholly owned subsidiary RESIMAC Limited (RESIMAC) has settled a significant funding transaction; RESIMAC Premier Series 2018-1.

Following is a copy of the press release.

Peter Fitzpatrick
Company Secretary

Tel: 02 9248 0304

Homeloans' RESIMAC Closes \$750m Prime RMBS

RESIMAC Premier Series 2018-1

Homeloans' (ASX: HOM) wholly-owned subsidiary RESIMAC Limited ("RESIMAC") is pleased to announce the financial close of an RMBS transaction; RESIMAC Premier Series 2018-1. This is RESIMAC's first public transaction for the 2018 period.

The final details on the notes are as follows:

Update below

Note ³	Issue Size (\$m)	Currency	Repayment Type	Ratings (S&P/Fitch)	Initial Credit Support	Coupon	Weighted Average Life
A1	210	USD	Scheduled Amortisation	AAA/AAA	10.0%	1M US LIBOR + 0.80%	1.8yrs
A2	288.75	AUD	Pass through	AAA/AAA	10.0%	1M BBSW + 1.10%	2.7yrs
A3a	50.00	AUD	Soft Bullet	AAA/NR	10.0%	3.8748%	5.0yrs
A3b	62.50	AUD	Soft Bullet	AAA/NR	10.0%	1M BBSW + 1.40%	5.0yrs
AB	47.25	AUD	Pass through	AAA/NR	3.70%	1M BBSW + 1.65%	4.5yrs
B	11.25	AUD	Pass through	AA/NR	2.20%	1M BBSW + 1.85%	4.5yrs
C	7.50	AUD	Pass through	A/NR	1.20%	1M BBSW + 2.70%	4.5yrs
D	6.00	AUD	Pass through	BB+/NR	0.40%	1M BBSW + 5.75%	4.3yrs
E	3.00	AUD	Pass through	NR/NR	Nil	ND	5.0yrs

National Australia Bank Limited and Citigroup Global Markets acted as USD co-Arrangers. National Australia Bank acted as AUD Note Arranger and Joint Lead Manager, whilst Citigroup Global Markets and Westpac acted as AUD Joint Lead Managers. MUFG Securities was a co-Arranger.

ENDS

For further information, please contact:

RESIMAC:

Mary Ploughman, +612 9248 0308, mary.ploughman@resimac.com.au, or
 Andrew Marsden, +612 9248 6507, andrew.marsden@resimac.com.au

About Homeloans Limited

Homeloans is a leading non-bank residential mortgage lender and multi-channel distribution business resulting from the merger with RESIMAC in 2016. It operates under a fully integrated business model comprising origination, servicing and funding prime and non-conforming residential mortgages in Australia and New Zealand. With over 250 people operating across Australia and New Zealand, the Homeloans Group has in-excess of 50,000 customers with a portfolio of mortgages on balance sheet of greater than \$7.5bn and assets under management of greater than \$11bn.

Through its wholly owned subsidiary, RESIMAC, Homeloans boasts one of Australia's most respected securitisation programs, with access to a diversified funding platform with multiple warehouse lines provided by banks for short term funding and a global securitisation programme to fund its assets longer term. To date, RESIMAC has issued over \$25bn across 43 bond transactions in the global fixed income markets and currently has \$6bn on issue.